ATTACHMENT 2
Claims submission examples for HealthCheck screening and HealthCheck outreach and case management services

Examples of claims submission before and after the implementation of the federal Health Insurance Portability and Accountability Act of 1996 (HIPAA) are illustrated below.

For example, if both of the following are true:		Then use the following:		
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Codes
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	• Pre-HIPAA nonmedical codes. • Pre-HIPAA medical codes.
9/30/03	10/14/03	HIPAA claim instructions	837 Health Care Claim: **Professional** transaction, commonly known as the **837P** or **Dental** transaction, commonly known as the **837D** (including claims submitted using Provider Electronic Solutions [PES] software)	• National nonmedical codes. • Pre-HIPAA medical codes.
10/14/03	11/1/03	HIPAA claim instructions	837P or 837D (including claims submitted using PES software)	• National nonmedical codes. • National medical codes.

For the following examples, the service performed was a comprehensive HealthCheck screen by a physician with referral.

If both of the following are true:		Then use the following:					
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Place of service code	Type of service code	Procedure code	Modifier(s)
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	3	1	99381	MR
9/30/03	10/14/03	HIPAA claim instructions	837P (including claims submitted using PES software)	11	None	99381	MR
10/14/03	11/1/03	HIPAA claim instructions	837P (including claims submitted using PES software)	11	None	99381	UA

For the following examples, the service performed was a targeted outreach and case management service with a comprehensive screen that did not result in a referral.

If both of the following are true:		Then use the following:					
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Place of service code	Type of service code	Procedure code	Modifier(s)
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	3 3	1 1	99392 W7012	HC None
9/30/03	10/14/03	HIPAA claim instructions	837P (including claims submitted using PES software)	11 11	None	99392 W7012	HC None
10/14/03	11/1/03	HIPAA claim instructions	837P (including claims submitted using PES software)	11 11	None	99392 T1017	None EP

For the following examples, the service performed was an environmental lead inspection with an educational visit at a recipient's home by a registered nurse.

If both of the following are true:		Then use the following:					
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Place of service code	Type of service code	Procedure code	Modifier(s)
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	4 4	9 1	W7083 W7017	None
10/2/03	10/14/03	HIPAA claim instructions	837P (including claims submitted using PES software)	12 12	None	W7083 W7017	None
10/14/03	11/1/03	HIPAA claim instructions	837P (including claims submitted using PES software)	12 12	None	T1029 T1002	EP EP

For the following examples, the service performed was a dental sealant applied in a state public health clinic.

If both of the following are true:		Then use the following:					
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Place of service code	Type of service code	Procedure code	Tooth number
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	3	G	D1351	02
9/30/03	10/14/03	HIPAA claim instructions	837**D** (including claims submitted using PES software)	71	None	D1351	02
10/14/03	11/1/03	HIPAA claim instructions	837**D** (including claims submitted using PES software)	71	None	D1351	02